### Inform the User Transparency versus Comprehensibility



# SW/ITCH

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Eduhub days 2015, University of Basel

## **About Swiss edu-ID**

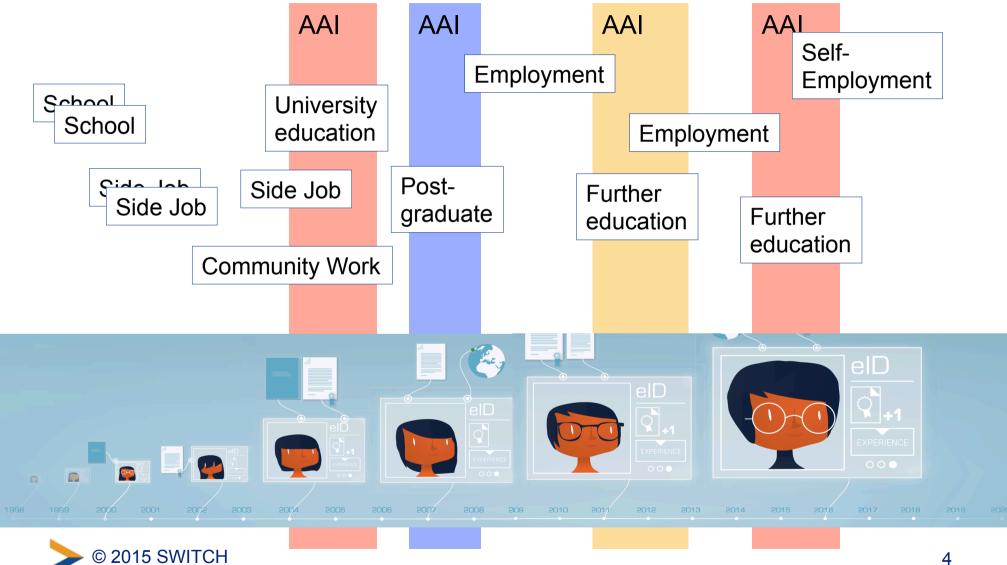


### Get one key.....

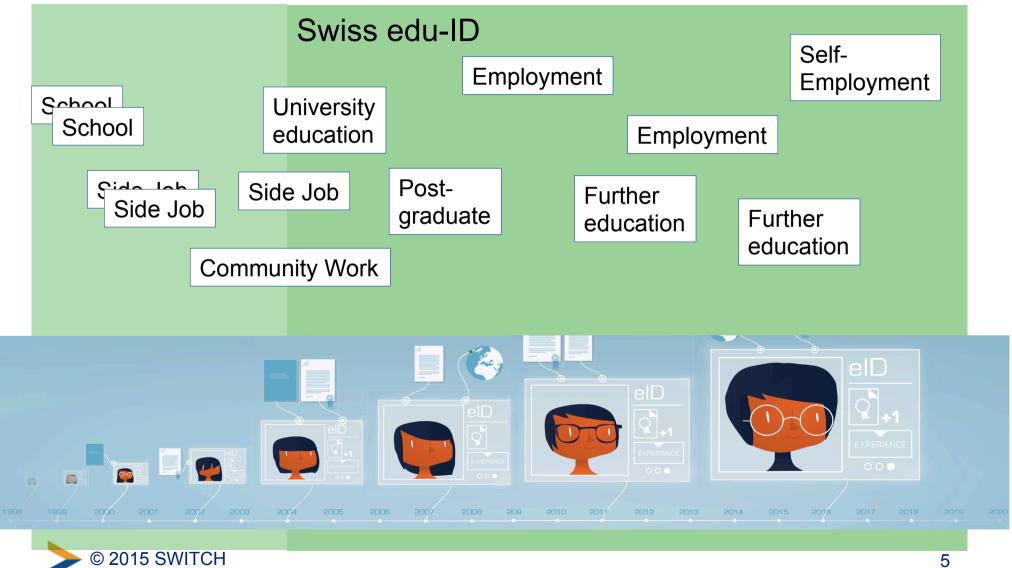




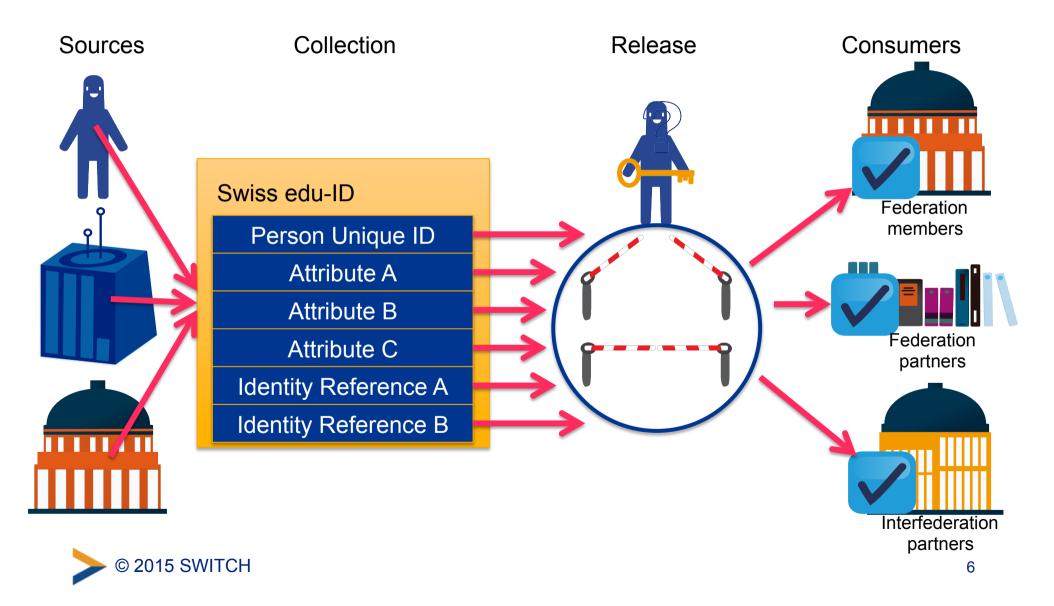
### **Identity Management today...**



### ... Identity Management tomorrow



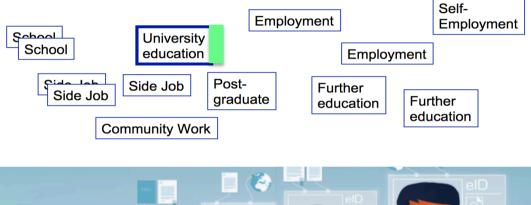
### **Information flow & control**



### **"Swiss edu-ID" version 1.0**

With v1.0 we want to be able to

- Register Students approaching the end of their studies
- Give them continuing access to selected resources





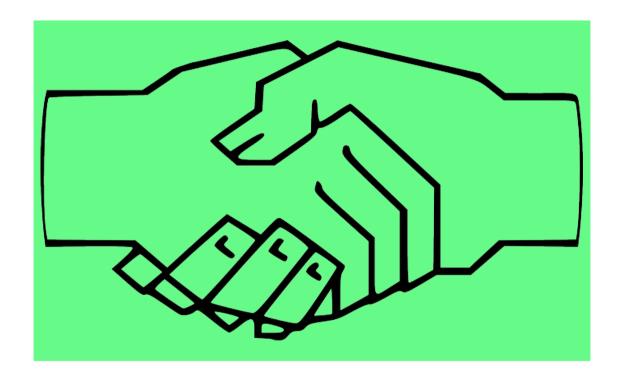


Student becomes Alumni / external (former) user

### **"Swiss edu-ID" version 1.0**

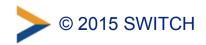
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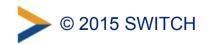


Student becomes Alumni / external (former) user



## Inform the User

## **User-Interfaces**



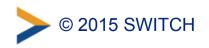
### Understand what you are doing ...





### Questions

- **1. Login**: How should a parallel login interface for AAI and Swiss edu-ID look like?
- **2. Terms of use**: How to present them? What good implementations exist, providing a maximum of transparency without overwhelming the user?
- **3. User-consent**: How should user-consent look like? (e.g. for transmission of attributes to a service provider)
- **4. Relationship**: How to keep in touch with the user? Which channels should be used to inform the user and motivate to keep identity data up-to-date?

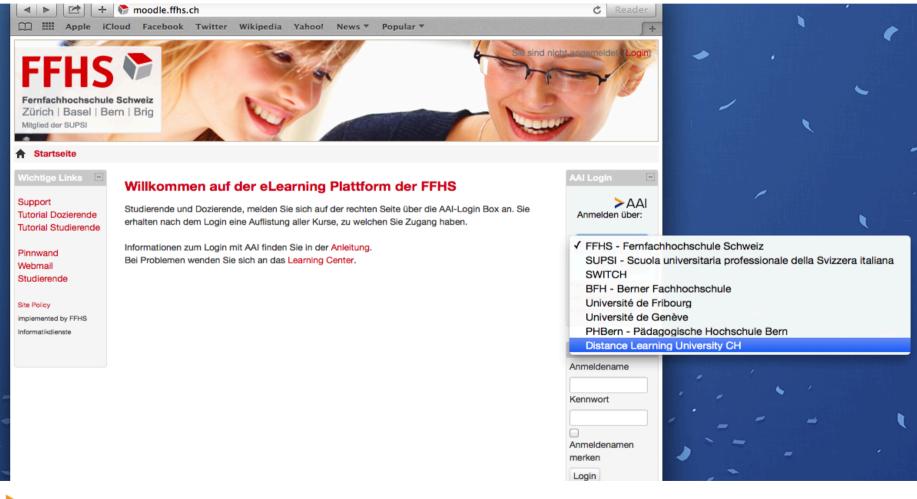


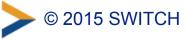
### **Select Registration Method**

Registration Method	S₩ITC
About Help Terms of Use Acceptance Use Policy	
There are multiple options to create your unique and life-long convenient for you:	Swiss edu-ID. Please select one that is
Create Swiss edu-ID with your AAI account Select an AAI organisation and login.	
-	>/
Select an AAI organisation and login.	>/
Select an AAI organisation and login. Anmelden über:	Anmelo
Select an AAI organisation and login. Anmelden über:	



### Login page with WAYF





### Login page with very long WAYF

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	Log in	•	FHNW – University of Applied Sciences and Arts Northwestern Switzerland		
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	Guest access		HEPVs		
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	About OLAT		HSR – Hochschule für Technik Rapperswil		
			HTW Chur – University of Applied Sciences HTW Chur		
			HWZ – University of Applied Sciences in Business Administration Zurich		
			HfH – University of Applied Sciences of Special Needs Education		
6			NTB – Interstate University of Applied Sciences of Technology		
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			PH Zürich – Pädagogische Hochschule Zürich		
		_	PHBern – University of Teacher Education Bern		
			PHGR - University of Teacher Education Graubünden		
			PHLU – University of Teacher Education Lucerne		
			PHSG - University of Teacher Education St.Gallen		
		A	PHSZ - University of Teacher Education Schwyz		
			PHTG – Pädagogische Hochschule Thurgau		
			SUPSI - University of Applied Sciences Southern Switzerland		
			ZHAW – Zurich University of Applied Sciences		
			ZHdK – Zurich University of the Arts		
			University Hospitals		
			CHUV – University Hospital Lausanne		
			HUG – Univ. Hospitals of Geneva		
•			Inselspital – University Hospital Bern	A Go to top	,
			University Hospital Zurich		
	(781 People are online )		Professional education and training colleges	OLAT 7.8.2.5 (Build 20141203) N2	
			HFTM – Höhere Fachschule für Technik Mittelland	rsity of	-
			Virtual Home Organisations and Libraries	VZH	
			VHO - Virtual Home Organization		
1224			ZHB – Main and University Library of Lucerne		
			Others		
			CERN		
			Distance Learning University CH		(
			EMPA		
			Eawag		
			FMI – Friedrich Miescher Institute		
			FTL – Facoltà di Teologia di Lugano		
			IDIAP – Idiap Research Institute		
			PSI – Paul Scherrer Institute		



### **Separate logins for different IdPs**

Authentication at Service Provider login page (Swiss edu-ID login kept separately)

Login with:	>AAI
> VHO - Virtual Home Organization	-
Remember selection for this web browser session.	Login

Wählen Sie bitte oben Ihre Organisation aus und klicken Sie auf "Anmelden". Falls dies nicht funktioniert, verwenden Sie bitte diesen alternativen Zugang.

Bei Fragen dazu wenden Sie sich bitte an die ILIAS Administration .

Login with Swiss edu-ID
Username: Password:

Zum öffentlichen Bereich

Nutzungsvereinbarung



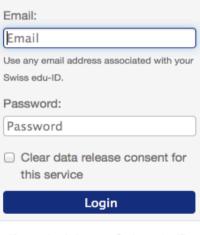
### Login page of test instance

#### Swiss edu-ID Login

#### Log in to AAI Attributes Viewer:

Zeigt zu Test und Informationszwecken alle Attribute eines Benutzers.

#### Login



or if you don't have a Swiss edu-ID account yet:

Sign-Up



Create a Swiss edu-ID identity

- Forgot your password?
- Need Help?
- Edit personal data
- Change your password

### **Terms of use**

These new terms & conditions you've drafted are extremely long and complex – our users are never going to be able to understand them....

> Well done, Müller !



### **Accept Terms of Use**

Email Address	petra.kauer@switch.ch	
Password	•••••	
	Password is too short	
	A Contains invalid characters. Or characters a-z, A-Z, 0-9, .,:;@+ are allowed	-
Confirm Password	•••••	This is to ensure that you hav no typo in the password
and using a edu-ID account.	t the <u>Terms of Use</u> for creating rms of Use in order to create a edu	-ID
	Create Swiss edu-ID account	
Personal Data Used From Yo	ur AAI Identity	
First Name	Petra	
	· · · · · · · · · · · · · · · · · · ·	



Contact | en | Login

**SWITCH** 

### **Terms of Use**

#### edu-ID Terms of Use

Login About Help Terms of Use Acceptance Use Policy

By creating a edu-ID account, you agree to the following terms:

These Terms of Use are just for illustration. They are not final and still will change. Use at own risk!

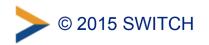
- By creating a Guest Login account, you consent to be bound by these Terms of Use (Tou). Read these terms carefully prior to registering and using the Swiss edu-ID acount.
- SWITCH reserves the right to alter and amend the ToU without prior notice. Accordingly, you should visit the following link periodically to stay abreast of the latest changes: http://aai.guest-login.ch/tou
- In order to benefit from the Swiss edu-ID account, you need to create an account providing at least your name, a valid email address and a password. Email address and password are used for authentication and are for your sole use. They may not be assigned or transferred. Protect your email address and password with adequate care. You are personally responsible for any abuse of your email address and password. Any such abuse or any other breach of the ToU will entail a suspension or cancellation of your account.
- You commit to access and use the services in good faith only and in accordance with these ToU and all applicable laws and regulations.
- You hereby acknowledge that personal data about you is sent to the services you access using your Swiss edu-ID account. In order to use the services, you will have to give your consent before accessing them the first time. Such data will be used, inter alia, to authenticate and authorize the access to and use of various resources (hereinafter: the Approved Uses) which are offered by members and partners of the SWITCH AAI federation (see http://www.switch.ch/aai/ for details).
- You hereby consent to the collection, processing, use and release of such data to the extent reasonably necessary for the Approved Uses. Such consent includes, but is not limited to, the release of personal data to other organizations and content providers, inter alia by employing cookies and electronically exchanging, caching and storing personal authorization attributes.
- SWITCH does not make any representation or give any warranty as to the Services or their use. To the extent permitted by the applicable law, you hereby waive all and any claims for cost and damages, whether direct or indirect, incidental, or consequential (including, inter alia, loss of use and lost profits), both in contract and in tort, arising from the use or in any way related to the Services. This waiver of claims shall be valid and effective in relation to all services and its affiliates, officers, employees and agents.
  Swiss edu-ID accounts are disabled automatically after
- '.ACCOUNT\_INACTIVITY\_TIMEOUT.' days of inactivity. You will be notified via email several times before your account will be disabled.
- These ToU and your use of the Services shall be governed by Swiss law, and you submit to the exclusive jurisdiction of the courts of 8001 Zurich.

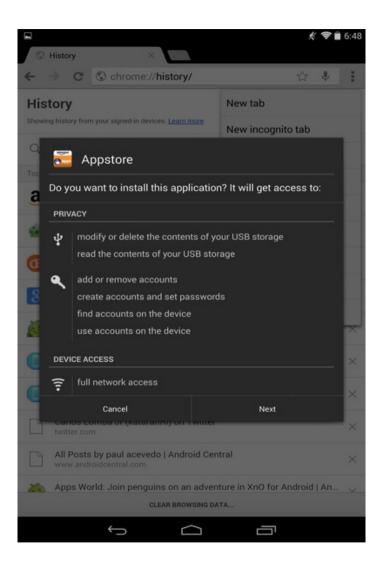


### **User-consent**

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### **User-consent with AAI**

#### SWITCHaai

#### S₩ITCH

About AAI | FAQ | Help | Privacy

Sie greifen auf den folgenden Dienst zu: Swiss edu-ID Test Registration von <u>SWITCH</u>

Beschreibung des Dienstes: Swiss edu-ID Test Registration

#### Vom Dienst angeforderte Daten

Nachname	Kauer-Ott
Vorname	Petra
Anzeigename	Petra Kauer
Name	Petra Kauer
E-Mail	petra.kauer@switch.ch
Zugehörigkeit	member staff
Bereichsgebundene Zugehörigkeit	staff@switch.ch member@switch.ch
Heimorganisation	switch.ch
Heimorganisation	switch.ch
Typ der Heimorganisation	others
Typ der Heimorganisation	urn:schac:homeOrganizationType:ch:others urn:schac:homeOrganizationType:int:nren
Geschäftsadresse	SWITCH Werdstrasse 2 CH-8004 Zürich
Telefon Geschäft	+41 44 268 15 69
Eindeutige ID	582223@switch.ch
Bevorzugte Sprache	en

Der Dienst fordert die oben aufgeführten Daten an. Akzeptieren Sie, dass diese Daten über Sie immer gesendet werden, wenn Sie auf diesen Dienst zugreifen?

Ablehnen Akzeptieren



### **Relationship: Keep in touch**





Source: https://www.flickr.com/photos/winning-information/ 2325865367/sizes/m/in/photostream/

**SWITCH** 

### **Edit Account Data**

Login About Help Terms of Use Acceptance Use Policy hhha Authentication Account Profile This page allows you to update and extend your edu-ID User Profile. Personal Data Quality Actions First Name Petra ۲ P 8 P Last Name Kauer-Ott  $\bigcirc$ Birthday 0 Gender Preferred Language P Authentication P Password ..... Contact Data Quality Actions Email Primary Email 🔤 petra.kauer@switch.ch 8 0 Additional Email(s) Business Business Address 🏻 🏠 SWITCH 2 N 😼 😑 Werdstrasse 2 CH-8004 Zürich Ø Business Phone 🔤 +41 44 268 15 69 15 Private Home Address  $\odot$ Home Phone 0 0 Mobile Number Linked Identities Quality Actions AAI AAI Identities 🛛 🚨 582223@switch.ch 8  $\bigcirc$ AAI Affiliations 🔬 member@switch.ch ۲ A staff@switch.ch > AAI Affiliations can be added by adding additional AAI identities. **Other Identifiers ORCID Identifier**  $\odot$ 24

Your edu-ID User Profile



### **Attribute Quality**



ntact Data			
		Quality Actions	
	Email		
Primary Email	🖂 petra.kauer@switch.ch	8	
Additional Email(s)		٢	
	Business		
Business Address	SWITCH Werdstrasse 2 CH-8004 Zürich	19 / 19 C	Verify Business Address
<b>Business Phone</b>	🖀 +41 44 268 15 69	🛞 🥔	
	Private		
Home Address		٢	
Home Phone		٢	
Mobile Number		0	



# Feedback by Café Participants



### Login page

Should

- be responsive / well presented on **mobiles**
- **guide** user to the right registration method ev. before login page; danger to confuse users also experienced AAI users with selection page)
- **not be part of the WAYF** (but contain clear guidance)
- show what login to prefer (why) if there's a parallel login page for Swiss edu-ID and AAI (ev. emphasize one option)
- provide **fast access** to resources (no hurdles, no additional pages or clicks, no delay)
- if WAYF is used not contain long text as "Wählen Sie die Organisation aus, der Sie angehören..." (better: "I study/work at...")



### **Terms of use**

Should provide

- large fonts
- **responsive** pages
- comfortable page design
- clear structure with titles and paragraphs
- length of 2-3 pages maximum
- version **without lingo** (may be written by students of law)
- **summary** of most relevant points for the user
- **links** from summary to paragraphs
- **inviting text**, asking user to spend some minutes for reading the terms and explaining relevance
- change announcements by email with highlighting text changes in original and a summary
- · opportunity to receive full terms of use b email after acceptance

Mentioned examples: ello, credit card of postfinance, vodafone, Telecom

